

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

WOLLMUTH MAHER & DEUTSCH LLP

Paul R. DeFilippo, Esq.
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

PROPOSED ATTORNEYS FOR DEBTOR

In re:

LTL MANAGEMENT LLC,¹
Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

LTL MANAGEMENT LLC,
Plaintiff,

v.

THOSE PARTIES LISTED ON APPENDIX A TO
COMPLAINT and JOHN AND JANE
DOES 1 1000,
Defendants.

Adv. No.: 23-01092 (MBK)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 16, 2023 AT 11:30 A.M.**

At the direction of the Court, the hearing will be held via Zoom only. All parties who intend to present argument should contact Chambers at chambers_of_mbk@njb.uscourts.gov and provide the name and email address of the speaker, as well as provide information regarding the party the speaker represents and/or the purpose of the appearance.

Parties are directed to https://www.njb.uscourts.gov/LTL for observing via Zoom.

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

STATUS CONFERENCES GOING FORWARD IN BASE CASE

1. At the direction of the Court, a status conference will go forward to discuss the scheduling of additional omnibus hearing dates.
2. Motions to Dismiss the Chapter 11 Case [Dkts. 286, 335, 346, 350, 352, 358, 379, 384, 473, 480].

Status: The Court will conduct a conference to hear any updates from the parties on the scheduling of the pending motions to dismiss.

3. Debtor's Motion for an Order (I) Scheduling Hearing on Approval of Disclosure Statement; (II) Establishing Disclosure Statement Objection Deadline; and (III) Granting Related Relief [Dkt. 240] (the "Disclosure Statement Hearing Motion").

Status: A status conference on this matter is going forward pursuant to the Court's May 4, 2023 order.

Objection Deadline: May 5, 2023.

Related Documents:

- A. Application for Order Shortening Time and Certain Other Relief [Dkt. 241].
- B. The Official Committee of Talc Claimants' Objection to Debtor's Application for Order Shortening Time with Respect to Debtor's Motion for an Order (I) Scheduling Hearing on Approval of Disclosure Statement; (II) Establishing Disclosure Statement Objection Deadline; and (III) Granting Related Relief [Dkt. 254].
- C. Order Denying Application to Shorten Time [Dkt. 272].
- D. The Official Committee of Talc Claimants' Cross-Motion for Entry of an Order (I) Temporarily Suspending the Debtor's Chapter 11 Case Pursuant to 11 U.S.C. §§ 105 and 305, and (II) Granting Related Relief [Dkt. 414] (the "Motion to Suspend").
- E. The Ad Hoc Committee of Supporting Counsel's Reply in Support of the Disclosure Statement Hearing Motion [Dkt. 498].
- F. The Debtor's Reply in Support of Disclosure Statement Hearing Motion [Dkt. 500].

Objections:

- G. The Official Committee of Talc Claimants' Objection to Disclosure Statement Hearing Motion [Dkt. 413].

- H. Arnold & Itkin LLP's Objection to Disclosure Statement Hearing Motion [Dkt. 443].
- I. The United States Trustee's Objection to Disclosure Statement Hearing Motion [Dkt. 448].
- J. MRHFM's Objection to Disclosure Statement Hearing Motion [Dkt. 453].

CONTESTED MATTERS GOING FORWARD IN THE BASE CASE AND THE ADVERSARY PROCEEDING

- 4. Motion to Suspend.

Status: This matter is going forward.

Objection Deadline: May 12, 2023.

Related Documents:

- A. The Disclosure Statement Hearing Motion.

Objections:

- B. The Ad Hoc Committee of Supporting Counsel's Objection to the Motion to Suspend [Dkt. 497].
- C. The Debtor's Objection to the Motion to Suspend [Dkt. 501].

- 5. The Official Committee of Talc Claimants' Motion for Entry of a Protective Order [Dkt. 439] (the "Committee Motion for Protective Order").

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Granting the Application to Shorten Time [Dkt. 444] (the "Order Shortening Time").

Related Documents:

- A. Application for Order Shortening Time and Certain Other Relief [Dkt. 442] (the "Application to Shorten Time").
- B. Order Shortening Time.
- C. The Debtor's Cross-Motion for Protective Order [Dkt. 491] (the "Debtor's Motion for Protective Order").

Objections:

- D. The Debtor's Objection to the Committee Motion for Protective Order [Dkt. 492].

6. The Official Committee of Talc Claimants' Motion to De-Designate Exhibit A of Term Sheet [Dkt. 440] (the "Motion to De-Designate").

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time.

Related Documents:

- A. The Application to Shorten Time.
- B. The Order Shortening Time.
- C. The Committee Motion for Protective Order.
- D. Certain Creditor Mesothelioma Claimants' Objection to the Debtor's Confidentiality Designations [Adv. Dkt. 95].
- E. The Official Committee of Talc Claimants' Correspondence to the Court [Adv. Dkt. 98].
- F. MRHFM's Objection to Debtor's Confidentiality Designations [Adv. Dkt. 99].

7. The Official Committee of Talc Claimants' Motion to Compel [Dkt. 441] (the "Motion to Compel").

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time.

Related Documents:

- A. The Application to Shorten Time.
- B. The Order Shortening Time.

8. The Debtor's Cross-Motion for a Protective Order.

Status: This matter is going forward.

Objection Deadline: At hearing, pursuant to the Order Shortening Time.

Related Documents:

- A. The Application to Shorten Time.
- B. The Order Shortening Time.
- C. The Committee Motion for Protective Order.

D. The Motion to De-Designate.

E. The Motion to Compel.

Dated: May 12, 2023

WOLLMUTH MAHER & DEUTSCH LLP

/s/ Paul R. DeFilippo

Paul R. DeFilippo, Esq.
James N. Lawlor, Esq.
Joseph F. Pacelli, Esq. (admitted *pro hac vice*)
500 Fifth Avenue
New York, New York 10110
Telephone: (212) 382-3300
Facsimile: (212) 382-0050
pdefilippo@wmd-law.com
jlawlor@wmd-law.com
jpacelli@wmd-law.com

JONES DAY

Gregory M. Gordon, Esq.
Brad B. Erens, Esq.
Dan B. Prieto, Esq.
Amanda Rush, Esq.
2727 N. Harwood Street
Dallas, Texas 75201
Telephone: (214) 220-3939
Facsimile: (214) 969-5100
gmgordon@jonesday.com
bberens@jonesday.com
dbprieto@jonesday.com
asrush@jonesday.com
(Admitted *pro hac vice*)

PROPOSED ATTORNEYS FOR DEBTOR